



ASX RELEASE | 29 AUGUST 2015

PROPOSED LISTING ON THE LONDON STOCK EXCHANGE AND THE WARSAW STOCK EXCHANGE – PUBLICATION OF PROSPECTUS

HIGHLIGHTS:

- ***Prairie has today published a Prospectus in support of its proposed listings in London and Warsaw***
- ***Trading of Prairie's shares is expected to commence on the main board of the London Stock Exchange from Thursday 3 September 2015 and the Warsaw Stock Exchange from around Friday 4 September 2015.***
- ***Trading of Prairie's shares will occur on both markets under the ticker PDZ***
- ***Listings expected to further raise Prairie's profile and facilitate the participation of UK, Polish and other European investors in Prairie's future growth***

Prairie Mining Limited ("Prairie" or "Company") is pleased to announce the publication of its Prospectus, copies of which together with the Polish translation of the summary section of the Prospectus are now available on its website www.pdz.com.au. Application has been made to passport the Prospectus to the Polish Financial Supervision Authority (passporting). The Prospectus has been prepared in support of the Company's applications for admission of its ordinary shares ("Shares"): (i) to the standard listing segment of the Official List of the UK Financial Conduct Authority ("FCA") and to the London Stock Exchange ("LSE") for trading on its main market for listed securities (together "LSE Admission") and (ii) to trading on the main market of the Warsaw Stock Exchange ("WSE Admission").

It is expected that the LSE Admission will be effective from Thursday 3 September 2015 and the WSE Admission from around Friday 4 September 2015.

Prairie's existing listing on the Australian Securities Exchange ("ASX") will remain unchanged. Prairie's shares (or depository interests representing shares) will be transferable between the ASX, LSE and WSE.

Prairie will trade on the ASX, LSE and WSE under the ticker PDZ.

IPOPEMA Securities S.A. has been appointed as the Company's broker in Poland.

The admissions seek to position Prairie for the next stage of its development by further raising the profile of the Company and facilitating the future participation of UK, Polish and other European investors in Prairie's growth.

Prairie's CEO Ben Stoikovich commented that: *"I am extremely pleased that we are successfully executing our plan to list Prairie on the main boards of two major European exchanges, the LSE and WSE. Our company is moving into an exciting growth phase as we commence work on a mining concession application for the Lublin Coal Project. In addition and subject to shareholder approval, we will be moving forward with the strong financial support of global natural resources private equity fund CD Capital who recently agreed to invest up to A\$83 million to upgrade, expand and develop the Project. The listings are expected to raise the profile of Prairie and facilitate the participation of UK, Polish and other European investors in our future growth."*

This announcement is an advertisement and not a prospectus. Investors should not subscribe for or purchase any transferable securities referred to in this announcement except on the basis of information in the Prospectus dated 28 August 2015 published by Prairie Mining Limited ("Prairie" or the "Company" and together with its subsidiaries, the "Group") in connection with the proposed admission of its ordinary shares to the standard listing segment of the Official List of the Financial Conduct Authority and to trading on the Main Market for listed securities of the London Stock Exchange, and admission and introduction of its ordinary shares to trading on the Warsaw Stock Exchange. Copies of the Prospectus (together with the Polish translation of the summary section of the prospectus) are available on the Company's website www.pdz.com.au.

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